

**MARITAL FACT SHEET**

DATE OF INTERVIEW: \_\_\_\_\_

**CLIENT'S INFORMATION:**

Name: \_\_\_\_\_

S.S. #: \_\_\_\_\_ Driver's License # \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: **Home:** (\_\_\_\_) \_\_\_\_\_ **Work:** (\_\_\_\_) \_\_\_\_\_

**Cell:** (\_\_\_\_) \_\_\_\_\_ **Fax:** (\_\_\_\_) \_\_\_\_\_

**E-Mail:** \_\_\_\_\_

Referred By: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Gross Salary: \_\_\_\_\_ Previous Year's Total Gross Income: \_\_\_\_\_

Bonus / Commission / Overtime: \_\_\_\_\_

Profit / Pension Plan(s) (list names & balance(s)): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Other Sources of Income: \_\_\_\_\_

State of Birth: \_\_\_\_\_ No. of this Marriage: \_\_\_\_\_

Education Completed: \_\_\_\_\_

**ADVERSE PARTY INFORMATION:**

Name: \_\_\_\_\_

S.S. #: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: **Home:** (\_\_\_\_) \_\_\_\_\_ **Work:** (\_\_\_\_) \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_

Employer: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Gross Salary: \_\_\_\_\_ Previous Year's Total Gross Income: \_\_\_\_\_

Bonus / Commission / Overtime: \_\_\_\_\_

Profit / Pension Plan(s) (list names & balance(s)): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Other Sources of Income: \_\_\_\_\_

State of Birth: \_\_\_\_\_ No. of this Marriage: \_\_\_\_\_

Education Completed: \_\_\_\_\_

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Date of Marriage: \_\_\_\_\_ Date of Separation: \_\_\_\_\_

Place of Marriage: City: \_\_\_\_\_ County: \_\_\_\_\_

State: \_\_\_\_\_ Wife's Maiden Name: \_\_\_\_\_

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If previous marriages, state when and how terminated:

\_\_\_\_\_

**SERVICE:**

Summons to be served at: \_\_\_\_\_

Any objections to service at work: Yes / No \_\_\_\_\_

**CHILDREN:**

Name	Age	Birth Date	In the Custody of

**CHILDREN FROM PREVIOUS MARRIAGE:**

Name	Age	Birth Date

Living in household: Yes / No \_\_\_\_\_

**REAL ESTATE:**

Address: \_\_\_\_\_

Occupied By: \_\_\_\_\_

Purchase Price: \_\_\_\_\_ Date of Purchase: \_\_\_\_\_

Fair Market Value: \_\_\_\_\_ Mortgage Balance: \_\_\_\_\_

Monthly Payments: \_\_\_\_\_ Name of Bank: \_\_\_\_\_

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Address: \_\_\_\_\_

Occupied By: \_\_\_\_\_

Purchase Price: \_\_\_\_\_ Date of Purchase: \_\_\_\_\_

Fair Market Value: \_\_\_\_\_ Mortgage Balance: \_\_\_\_\_

Monthly Payments: \_\_\_\_\_ Name of Bank: \_\_\_\_\_

**AUTOMOBILES:**

**Wife:**

Make: \_\_\_\_\_ Year: \_\_\_\_\_ Model: \_\_\_\_\_

Lienholder: \_\_\_\_\_

Balance Owed: \_\_\_\_\_ Monthly Payment: \_\_\_\_\_

**Husband:**

Make: \_\_\_\_\_ Year: \_\_\_\_\_ Model: \_\_\_\_\_

Lienholder: \_\_\_\_\_

Balance Owed: \_\_\_\_\_ Monthly Payment: \_\_\_\_\_

**BANK ACCOUNTS:**

**Joint:**

Name of Bank: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Account: \_\_\_\_\_

Balance: \_\_\_\_\_ Source: \_\_\_\_\_

**Wife:**

Name of Bank: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Account: \_\_\_\_\_

Balance: \_\_\_\_\_ Source: \_\_\_\_\_

**Husband:**

Name of Bank: \_\_\_\_\_

Address: \_\_\_\_\_ Type of Account: \_\_\_\_\_

Balance: \_\_\_\_\_ Source: \_\_\_\_\_

**OTHER ASSETS / PENDING LAWSUITS:** \_\_\_\_\_

\_\_\_\_\_

**LIFE INSURNACE:**

Company	Insured	Beneficiary	Face Value	Type	C.S.V.

**STOCKS AND BONDS:**

Institution	How Held	# of Shares	Value	Source

**DEBTS / CREDIT CARDS / LOANS / LIABILITIES (List Names & Balances Due):**

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**\*\*FOR ATTORNEY ONLY TO FILL IN\*\***

**Client's Demands:**

**Grounds:**    \_\_\_\_\_ Mental Cruelty       \_\_\_\_\_ Irreconcilable Differences

**Custody:**    \_\_\_\_\_ Yes               \_\_\_\_\_ No               \_\_\_\_\_ Joint

**Pray for Defendant to pay Attorney's Fees?**    \_\_\_\_\_ Yes    \_\_\_\_\_ No

**Pray for Child Support?**                            \_\_\_\_\_ Yes    \_\_\_\_\_ No

**Pray for Maintenance / Alimony?**                \_\_\_\_\_ Yes    \_\_\_\_\_ No

**Real Estate:** \_\_\_\_\_

**Other Demands:** \_\_\_\_\_

**QDRO / QILDRO?**                                    \_\_\_\_\_ Yes    \_\_\_\_\_ No